

8th October 2022.

National Stock Exchange of India Limited,
“Exchange Plaza”,
Bandra-Kurla Complex, Bandra (East),
Mumbai-400051.

BSE Limited,
P.J. Towers,
Dalal Street,
Mumbai-400001.

Dear Sirs,

Sub.: Intimation under Regulation 84(1) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“SEBI ICDR Regulations”) and Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Further to our intimation dated 28th September 2022 informing issue period and record date as well as our email communication dated 28th September 2022 for submission of Letter of Offer dated 28th September 2022, please note that the Company has issued an advertisement under Regulation 84(1) of the SEBI ICDR Regulations, which includes, inter alia, details of the date of completion of despatch of the abridged letter of offer and application form, details in relation to centres where shareholders or persons entitled to receive rights entitlement may obtain duplicate copies of applications forms and details in relation to applications on plain paper by shareholders (the “Advertisement”).

The Advertisement has been issued by the Company today, i.e. 8th October 2022, in all editions of English national daily newspaper, “Financial Express”, all editions of Hindi national daily newspaper, “Jansatta”, and Ahmedabad edition of Gujarati newspaper, “Jai Hind”.

We hereby submit the Advertisement in ‘pdf’ format for dissemination on your website.

This is for your information as also for the information of your members and the public at large.

Thanking you,

Yours faithfully,
For Suzlon Energy Limited

GEETANJALI
SANTOSH VAIDYA

Digitally signed by Geetanjali Santosh Vaidya
DN: cn=Geetanjali Santosh Vaidya, o=Suzlon Energy Limited, ou=, email=geetanjali.vaidya@suzlon.com, c=IN

Geetanjali S.Vaidya,
Company Secretary.

Adani to invest ₹65,000 crore in Rajasthan

EXRESS PHOTO: ROHIT JAIN/PANAS



Adani Group chairman Gautam Adani with Rajasthan chief minister Ashok Gehlot (right) at the Invest Rajasthan Summit 2022 in Jaipur

FE BUREAU
Mumbai, October 7

ADANI GROUP ON Friday said it will make fresh investments to the tune of ₹65,000 crore in Rajasthan over the next 5-7 years, including ₹7,000 crore for doubling the cement manufacturing capacity in the state.

Speaking at the Invest Rajasthan 2022 Summit in the presence of chief minister Ashok Gehlot, Gautam Adani, chairman, Adani Group, said, "Combining all ongoing and future investments, we anticipate investing an additional ₹65,000 crore in Rajasthan over the next 5-7 years and creating over 40,000 direct and indirect jobs."

The announcement comes days after Adani declared plans to invest in excess of ₹100 billion in the next decade, with 70% of it planned for the energy transition space.

The group's renewable energy business is witnessing an investment of ₹50,000 crore for 10,000 megawatt (MW), which is under implementation, and

this will be commissioned progressively over the next 5 years.

A week ago, Adani Group achieved commercial operation of the world's largest wind-solar hybrid power plant located in Rajasthan. "While we already have three cement plants and limestone mining assets, a significant part of our capacity expansion will continue to happen in Rajasthan. We anticipate investing another ₹7,000 crore to double our cement manufacturing capacity in the state," Adani added.

The group acquired Ambuja Cements and ACC recently, catapulting it to the second spot in the list of India's biggest cement producers.

Adani Group's other projects in Rajasthan are under various stages of execution and expansion. These include expansion of the Jaipur airport, development of networks to supply PNG and CNG, and accelerating cleaner fuel availability to industrial, commercial, transport and domestic consumers, and new transmission projects, to move the renewable power being generated.

Suzlon appoints Vinod R Tanti as CMD for 3 years

FE BUREAU
Pune, October 7

VINOD R TANTI was on Friday appointed the chairman and managing director (CMD) of Suzlon Energy with immediate effect. His appointment was approved by the Suzlon board at its meeting. Vinod Tanti is the younger brother of Suzlon founder Tulusi Tanti, who passed away recently in Pune.

Vinod Tanti will be the CMD for a period of three years from October 7 this year to October 6, 2025. He was earlier the deputy director and chief operating officer of Suzlon and has resigned from these posts.

Suzlon Energy is going ahead with its ₹1,200-crore rights issue as planned. The issue is slated to open on October 11.

The promoter, Tanti family, and the promoter group had confirmed their participation and to fully subscribe to the extent of their rights entitlements.

Suzlon Energy, Mumbai, said that Dilip Shanghvi, former chief executive officer of Sun Pharmaceutical Industries, who has a 2.3% stake in Suzlon, had conveyed to the promoters his intention to fully participate in the upcoming rights issue.

Vinod Tanti, 60, a founding member of Suzlon Energy, has been managing key functions at Suzlon for 34 years and was also COO of Servon, Germany, from



Besides Vinod Tanti (above), Girish R Tanti is named executive vice-chairman; late Suzlon founder Tulusi Tanti's eldest child Pranav will be additional director

June 2012 till June 2013.

Girish R Tanti, the second brother of the late Tulusi Tanti, is taking over as the executive director designated as the executive vice-chairman with immediate effect for a period of three years. Girish Tanti, 52, the youngest among the siblings, is also a founding member of Suzlon. He was a non-executive director on the board of the company. He has been with Suzlon for 27 years in the renewable and industrial business.

Late Tulusi Tanti's son, Pranav Tanti, has been appointed additional director of the company with effect from October 7. His eldest child, Pranav, does not hold any position in the company at present.

Varroc Engg cuts sale price of 4-wheeler lighting biz

AUTO COMPONENT FIRM Varroc Engineering on Friday said it has lowered the sale price of its four-wheeler lighting business from ₹600 million to ₹520 million, taking into consideration the current recessionary trends in Europe.

Varroc had in April 2022 announced the investment of its four-wheeler lighting business in the Americas and Europe along with the global R&D operations in India to Plastic Omnium SE, France for ₹600 million.

Plastic Omnium announced on Friday it had completed the acquisition of Varroc's automotive lighting systems and the transaction of ₹520 million was adjusted downwards by ₹80 million to reflect weakened market conditions, triggered by

inflation and supply chain disruptions. The Varroc lighting business was being consolidated into Plastic Omnium's accounts and integrated into their new ₹520 million, taking into consideration the current recessionary trends in Europe.

Among the reasons for the lower enterprise value, Varroc cited higher raw material inflation, lower demand caused by the Ukraine war, and other geopolitical issues that resulted in negative Ebitda for Varroc's 4W lighting operations and weakened the financial outlook for businesses.

Varroc also entered an out-of-court settlement in an IPR infringement litigation with Valeo Vision SA. Varroc agreed to pay a compensation of ₹51.1 million to Valeo.

—FE BUREAU/PUNE

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for an offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated September 28, 2022 (the "Letter of Offer" or "LOF") filed with the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE"), and together with BSE, "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI").

SUZLON
POWERING A GREENER TOMORROW

Suzlon Energy Limited

The Company was incorporated as "Suzlon Energy Limited" on April 10, 1995 as a public limited company under the Companies Act, 1956, pursuant to a certificate of incorporation granted by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli at Ahmedabad. The Company received the certificate of commencement of business from the Registrar of Companies, Gujarat, Dadra and Nagar Haveli at Ahmedabad on April 25, 1995. For details of changes in registered office of the Company, see "General Information" on page 55 of the LOF.

Registered Office: "Suzlon", S. Shrinani Society Near Shiksha Complex, Navrangpura, Ahmedabad - 380 009, Gujarat, India. Tel: +91 79 6604 5000; **Corporate Office:** One East, Haridwar, Pune - 411 028, Maharashtra, India. Tel: +91 20 6702 2000

Contact Person: Geetanjali S. Vaidya, Company Secretary and Compliance Officer. E-mail: investors@suzlon.com. Website: www.suzlon.com. Corporate Identity Number: L040001995P0025447

OUR PROMOTERS: GITA T. TANTI, TULSI RANCHHODBHAI HUF, RANCHHODBHAI RAMJIBHAI HUF, RANCHHODBHAI RAMJIBHAI FAMILY TRUST AND TANTI HOLDINGS PRIVATE LIMITED

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF SUZLON ENERGY LIMITED (THE "COMPANY") ONLY

ISSUE OF UP TO 2,400,000,000 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹2 EACH OF THE COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹5.00 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹3.00 PER RIGHTS EQUITY SHARE) AGGREGATING UP TO ₹1,200.00 CRORE* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY IN THE RATIO OF 5 RIGHTS EQUITY SHARES FOR EVERY 21 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON TUESDAY, OCTOBER 4, 2022 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 298 OF THE LOF.

*Assuming full subscription and receipt of all Call Monies with respect to Rights Equity Shares

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY

ISSUE OPENS ON:
TUESDAY,
OCTOBER 11, 2022

LAST DATE FOR ON
MARKET RENUNCIATION*
FRIDAY, OCTOBER 14, 2022

ISSUE CLOSING ON**
THURSDAY,
OCTOBER 20, 2022

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat accounts of the Renunciators on or prior to the Issue Closing Date. **Our Board or the Securities Issue Committee will have the right to extend the Issue Period as may determine from time to time but not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA*

Simple, Fast, Smart way of making an application - Make use of it!!!

Facilities for Application in this Issue

ASBA Facility:

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all investors desiring to make an application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details refer to "Terms of the Issue - Making of an application through the ASBA process" on page 300 of the LOF.

Please note that subject to SCSSB compliance with the requirements of the SEBI circular bearing reference number CIR/CFDIL/2013 dated January 2, 2013, it is clarified that for making Applications by SCSSBs on their own account using ASBA facility, each SCSSB should have a separate account in its own name with SEBI registered SCSSBs. Such account shall be used solely for the purpose of making an Application in this Issue and credit/debit transactions should be available in such account for such an Application.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

Pursuant to provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders will be credited in their respective demat account and shall be admitted for trading on the Stock Exchange under the ISIN: INE000001111 subject to requisite approvals. For details refer to "Terms of the Issue - Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders" on page 308 of the Letter of Offer.

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only.

Eligible Equity Shareholders, whose Rights Entitlements are credited in demat suspense account opened by the Company, are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account, etc.) detailed references to "Terms of the Issue - Making of an application through the ASBA process" on page 300 of the LOF. Please note that subject to SCSSB compliance with the requirements of the SEBI circular bearing reference number CIR/CFDIL/2013 dated January 2, 2013, it is clarified that for making Applications by SCSSBs on their own account using ASBA facility, each SCSSB should have a separate account in its own name with SEBI registered SCSSBs. Such account shall be used solely for the purpose of making an Application in this Issue and credit/debit transactions should be available in such account for such an Application.

PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHTS EQUITY SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR DETAILS, PLEASE SEE THE SECTION ENTITLED "TERMS OF THE ISSUE - PROCESS OF MAKING AN APPLICATION IN THIS ISSUE" ON PAGE 298 OF THE LETTER OF OFFER.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): An investor wishing to participate in this Issue through the ASBA facility, is required to have an ASBA-enabled demat account with SCSSB prior to making the Application. Investor desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSSB or electronic mode through the website of the SCSSB (if made available by such SCSSB) for authorizing such SCSSB to submit the Application Form on their behalf. Investors are requested to ensure that they have correctly submitted the Application Form and have provided an authorization to the SCSSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been provided the ASBA facility, please refer to "Terms of the Issue - Making of an application through the ASBA process" on page 300 of the LOF. For details on Designated Branches of SCSSB conducting the Application Form, please refer to the above-mentioned link.

ELIGIBLE EQUITY SHAREHOLDERS UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES UNDER THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH ASBA APPLICANT ON THE RECORD DATE.

APPLICATION ON PLAIN PAPER: An Eligible Equity Shareholder in India who is eligible to make an application may make an Application to subscribe to this Issue on plain paper (in case of non-eligible Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain an Application Form, may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Stock Exchanges or the Lead Manager. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSSB for authorizing such SCSSB to block Application Money in the demat account maintained with the same SCSSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address.

Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in this issue by making plain paper Applications. Please note that SCSSBs shall accept such applications only if details required for making the application as per the SEBI ICDR Regulations are specified in the plain paper application. If an Eligible Equity Shareholder makes an Application both on an Application Form as well as on plain paper, both applications are liable to be rejected. Please note that in terms of Regulation 79 of the SEBI ICDR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall be entitled to receive their Rights Entitlements and not the Rights Equity Shares. Any application including renunciation even if it is received subsequently.

Any Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with the issuer, must reach the office of the Designated Branch of the SCSSB before the Issue Closing Date and should contain the following particulars:

1. Name of the Company, being Suzlon Energy Limited; 2. Name and address of the Eligible Equity Shareholder including joint holders in the same order and as per specimen recorded with the Company or the Depository; 3. Full name (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as at Record Date) and Client ID, except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the Courts; 4. PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the value of the Rights Equity Shares applied for pursuant to this Issue; 5. Number of Rights Equity Shares held as at Record Date; 6. Allotment option - either dematerialised form; 7. Number of Rights Equity Shares applied for; 8. Number of Rights Equity Shares applied for within the Rights Entitlements; 9. Number of Additional Rights Equity Shares applied for, if any (if applicable only if entire Rights Entitlements have been applied for); 10. Total number of Rights Equity Shares applied for; 11. Total amount paid at the rate of ₹2.50 per Rights Equity Share; 12. Details of the ASBA Account such as the SCSSB account number, name, address and branch of the relevant SCSSB; 13. Details of the ASBA Account such as the SCSSB account number, name, address and branch of the relevant SCSSB; 14. Authorisation to the Designated Branch of the SCSSB to block an amount equivalent to the Application Money in the ASBA Account; 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear as a separate signature) and the address of the applicant in the records of the SCSSB; 16. An approval obtained from any regulatory authority, as may be required, shall be sent to the Registrar at suzlonrights@kfintech.com; and 17. All such Eligible Equity Shareholders shall be deemed to have made the representations, warranties and agreements set forth in "Restrictions on Purchases and Resales" on page 325, and shall include the following:

"I/We hereby make representations, warranties and agreements set forth in "Restrictions on Purchases and Resales" on page 325 of the Letter of Offer.

"We acknowledge that the Company, the Lead Manager, its affiliates and others will rely upon the truth and accuracy of the representations, warranties and agreements set forth herein."

OVERSEAS SHAREHOLDERS: The below mentioned details of the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter, any other offering material and the issue of the Rights Entitlements and the Rights Equity Shares on a rights basis to persons in certain jurisdictions outside India are restricted by legal requirements prevailing in those jurisdictions. The Company is making this Issue on a rights basis to the Eligible Equity Shareholders and will dispatch the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other issue materials only to the e-mail addresses of Eligible Equity Shareholders who have provided an Indian address to the Company. Those overseas shareholders who do not provide records with their Indian address or the address of their duly authorized representative in India, prior to the date on which we will offer the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form shall not be sent the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form.

LEAD MANAGER TO THE ISSUE



Inga Ventures Private Limited
1229 Hubballi Solanki, N.S. Phadke Marg, Opp. Telli Galli, Andheri (East)
Mumbai - 400 069, Maharashtra, India
Tel: +91 22 6988 8003
E-mail: suzlonrights@ingaventures.com
Investor Grievance ID: investorgrievance@ingaventures.com
Website: www.ingaventures.com, Contact Person: Kavita Shah
SEBI Registration No.: INM000012698

Place: Pune
Date: 07/10/2022

REGISTRAR TO THE ISSUE



Kfin Technologies Limited
KFin Technologies Private Limited
KFin Technologies Private Limited
Serlingampudi, Hyderabad, Rangend - 500 022, Telangana, India
E-mail: suzlonrights@kfintech.com
Grievance Email: investorgrievance@kfintech.com
Investor Grievance ID: investorgrievance@kfintech.com
Website: www.kfintech.com, Contact Person: M. Murali Krishna
SEBI Registration No.: INR000000221

COMPANY SECRETARY AND COMPLIANCE OFFICER

Geetanjali S. Vaidya
One East, Haridwar, Pune - 411 028, Maharashtra, India
Tel: +91 20 6702 2000; E-mail: investors@suzlon.com

Investor may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-issue or post-issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSSB, giving complete details such as name, address of the Applicant, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSSB where the Application Form, or the plain paper application, as the case may be, was submitted by the ASBA investors. For details on the ASBA process, see "Terms of the Issue" on page 298 of the Letter of Offer.

For Suzlon Energy Limited
On behalf of the Board of Directors

Sd/-
Geetanjali S. Vaidya
Company Secretary and Compliance Officer

Adducts 296