

...continued from previous page.

ASBA #**Simple, Safe,
Smart way of Application!!!**

Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA.

Mandatory in public issues. No cheque will be accepted.

UPI-Now available in ASBA for Retail Individual Investors and Non - Institutional Investor applying for amount upto ₹ 5,00,000/-, applying through Registered Brokers, OPs and RTAs. UPI Bidder also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020, issued by the Central Board of Direct Taxes and the subsequent press releases, including press releases dated June 25, 2021 and September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

ASBA has to be availed by all the investors except anchor investors. UPI may be availed by UPI Bidders. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Offer Procedure" on page 550 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. ASBA bid-cum-application forms can be downloaded from the websites of the Stock Exchanges and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFirmes&intmid=35 and <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFirmes&intmid=43>, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. RIBs Bidding using the UPI mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. ICICI Bank Limited and Axis Bank Limited have been appointed as Sponsor Banks for the Offer. In accordance with the requirements of the SEBI Circular dated November 1, 2018 as amended. For Offer related queries, please contact the BRLMs on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail id: ipo.upi@npci.in.**THE EQUITY SHARES OF OUR BANK WILL GET LISTED ON MAIN BOARD PLATFORM OF BSE AND NSE**

In case of any revision in the Price Band, the Bid/ Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Bank in consultation with the BRLMs may, for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of three Working Days, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members and by intimation to Designated Intermediaries and the Sponsor Bank(s), as applicable.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (and such portion, the "QIB Portion"), provided that our Bank may, in consultation with the BRLMs, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Net Offer shall be available for allocation to Non-Institutional Investors which (a) one-third portion shall be reserved for Bidders with application size of more than 0.20 million and up to 1 million, and (b) two-thirds of the portion shall be reserved for Bidders with application size of more than 1 million, provided that the unsubscribed portion in either of such sub-categories may be allocated to Bidders in other sub-category of the Non-Institutional Bidders in accordance with SEBI ICDR Regulations, subject to valid Bids being received above the Offer Price and not less than 35% of the Net Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts, and UPI ID (in case of UPI Bidders using the UPI Mechanism), in which case the corresponding Bid Amounts will be blocked by the SCSBs or under the UPI Mechanism, as applicable to participate in the Offer. Anchor Investors are not permitted to participate in the Anchor Investor Portion of the Offer through the ASBA process. For details, see "Offer Procedure" on page 550 of the RHP.

Bidders/ Applicants should ensure that DP ID, PAN, Client ID and UPI ID (for UPI Bidders bidding through the UPI Mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/ Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/ Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for UPI Bidders bidding through the UPI Mechanism) as provided in the Bid cum Application Form, the Bidder/ Applicant may be deemed to have authorised the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/ Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Offer. Bidders/ Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders'/ Applicants' sole risk. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 read with press release dated June 25, 2021 and September 17, 2021, read with press release dated September 17, 2021, CBDT circular no.7 of 2022, dated March 30, 2022, read with press release dated March 28, 2023.

BOOK RUNNING LEAD MANAGERS			REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
				Lakshmi R N Jana Small Finance Bank Limited The Fairway Business Park, #10/1, 11/2, 12/2B, Off Domlur, Koramangala Inner Ring Road, Next to EGL Challaghatta, Bengaluru - 560 071, Karnataka, India Tel: +91 80 4802 0100 Email: investor.grievance@janabank.com
Axis Capital Limited 1st Floor, Axis House, C-2 Wadia International Centre P.B. Marg, Worli, Mumbai-400 025, Maharashtra, India Tel: +91 22 4325 2183 E-mail: jana.ipo@axiscap.in Website: www.axiscapital.co.in Investor Grievance ID: complaint@axiscap.in Contact Person: Simran Gadh / Sagar Jatakyia SEBI Registration Number: INM000012029	ICICI Securities Limited ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai-400 025, Maharashtra, India Tel: +91 22 6807 7100 E-mail: jana.ipo@icicisecurities.com Website: www.icicisecurities.com Investor Grievance ID: customercare@icicisecurities.com Contact Person: Ashik Jaisar / Harsh Thakkar SEBI Registration Number: INM000011179	SBI Capital Markets Limited 1501, 15th floor, A & B Wing, Parinee Crescendo, G Block, Bandra Kurla Complex, Bandra (East), Mumbai-400 051 Maharashtra, India Tel: +91 22 4006 9807 E-mail: jana.ipo@sbicaps.com Website: www.sbicaps.com Investor Grievance ID: investor.relations@sbicaps.com Contact Person: Vaibhav Shah SEBI Registration Number: INM000003531	KFin Technologies Limited (formerly known as KFin Technologies Private Limited) Selenium, Tower B, Plot No. - 31 and 32, Financial District Nanakramguda, Serilingampally, Hyderabad, Rangareddi-500 032 Telangana, India Tel: +91 40 6716 2222 E-mail: jana.ipo@kfintech.com Website: www.kfintech.com Investor grievance ID: enward.ris@kfintech.com Contact Person: M. Murali Krishna SEBI Registration Number: INR000000221	Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Offer in case of any pre-offer or post-offer related grievances including non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-credit of funds by electronic mode, etc. For all offer related queries and for redressal of complaints, investors may also write to the BRLMs.

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the section titled "Risk Factors" on page 37 of the RHP before applying in the Offer. A copy of the RHP shall be available on website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, and on the website of the Bank at www.janabank.com and on the websites of the BRLMs i.e. Axis Capital Limited, ICICI Securities Limited and SBI Capital Markets Limited at www.axiscapital.co.in, www.icicisecurities.com and www.sbicaps.com, respectively.Availability of the Abridged Prospectus: A copy of the abridged prospectus shall be available on the website of the Bank, the BRLMs and the Registrar to the Offer at www.janabank.com, www.axiscapital.co.in, www.icicisecurities.com, www.sbicaps.com and www.kfintech.com, respectively.

AVAILABILITY OF BID CUM APPLICATION FORMS: Bid cum Application Forms can be obtained from the Registered Office of the Bank JANA SMALL FINANCE BANK LIMITED, Tel: +91 80 4802 0100. The BRLMs : Axis Capital Limited, Tel: +91 22 4325 2183, ICICI Securities Limited, Tel: +91 22 6807 7100 and SBI Capital Markets Limited, Tel: +91 22 4006 9807. Syndicate Members: Investec Capital Services (India) Private Limited, Tel: +91 22 6849 7400 and SBICAP Securities Limited, Tel: +91 22 6931 6204; and at the select locations of the Sub-syndicate Members (as given below), SCSBs, Registered Brokers, RTAs and CDPs participating in the Offer. ASBA Forms will also be available on the websites of BSE and NSE and the Designated Branches of SCSBs, the list of which is available at websites of the Stock Exchange and SEBI.

Sub-Syndicate Members: Axis Securities Limited, Almondz Global Securities Limited, Amrapali Capital & Finance Services Limited, Anand Rath Share & Stock Brokers Limited, Anand Share Consultancy, ANS Pvt Limited, Ashwani Dandia & Co., Finward Technology Pvt Limited, G Raj & Co. (Consultants) Limited, Jhaven Securities, JM Financial Services Limited, Kalpataru Multiplier Limited, KJMC Capital Market Services Limited, Kotak Securities Limited, LKP Securities Limited, Marwadi Shares & Finance, Motilal Oswal Financial Services Limited, Nirmal Bang Securities Pvt Limited, Patel Wealth Advisors Pvt Limited, Pravin Ratilal Share & Stock Brokers Limited, Religare Broking Limited, RR Equity Brokers Pvt Limited, SMC Global Securities Limited, Tanna Financial Services.

Escrip Collection Bank and Refund Bank : ICICI Bank Limited

Public Offer Account Bank : Axis Bank Limited

Sponsor Banks : ICICI Bank Limited and Axis Bank Limited

UPI: UPI Bidders can also bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

Place: Bengaluru

Date: February 1, 2024

For JANA SMALL FINANCE BANK LIMITED

On behalf of the Board of Directors

-Sd/-

Lakshmi R N

Company Secretary and Compliance Officer

JANA SMALL FINANCE BANK LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the RHP with RoC on February 1, 2024. The RHP shall be available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Bank at www.janabank.com and on the websites of the BRLMs i.e. Axis Capital Limited, ICICI Securities Limited and SBI Capital Markets Limited at www.axiscapital.co.in, www.icicisecurities.com and www.sbicaps.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled "Risk Factors" on page 37 of the RHP. Potential Bidders should not rely on the draft red herring prospectus dated July 30, 2023 filed with SEBI for making any investment decision.

This announcement does not constitute an offer of Equity Shares for sale in any jurisdiction, including the United States, and the Equity Shares may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. Any public offering of the Equity Shares to be made in the United States will be made by means of a prospectus that may be obtained from the Bank and that will contain detailed information about the Bank and management, as well as financial statements. However, there will be no offering of the Equity Shares in the United States.

Adaptors 553

PRAJ INDUSTRIES LIMITED

CIN: L27101PN1985PLC038031

Regd. Office: "Praj Tower", S. No. 274 & 275/2,

BHUMKAR CHOWK - HINJEWADI ROAD, HINJEWADI, PUNE - 411 057

**EXTRACT OF STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS
FOR THE QUARTER AND NINE MONTHS ENDED 31 DECEMBER 2023.**

(Rupees in million except per share data)

Sr. No.	Particulars	Quarter ended 31 December 2023 (Unaudited)	Nine Months ended 31 December 2023 (Unaudited)	Quarter ended 31 December 2022 (Unaudited)
1	Revenue from operations	8,286.226	24,477.138	9,114.647
2	Net profit for the period before tax	919.217	2,544.371	858.997
3	Net profit for the period after tax	704.143	1,914.548	623.113
4	Total comprehensive income for the period [comprising profit for the period (after tax) and other comprehensive income (after tax)]	708.014	1,882.021	632.706
5	Paid up equity share capital (Face value Rs.2/- each)	367.626	367.626	367.426
6	Earnings per share (of Rs. 2/- each)			
	1. Basic (not annualised)	3.83	10.42	3.39
	2. Diluted (not annualised)	3.83	10.42	3.39

Notes:

- The above results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 1st February 2024.
- The group operates only in one segment, i.e. "Process and Project Engineering".
- The Standalone unaudited financial results for the quarter and nine months ended on 31 December 2023 are summarized below:

Sr. No.	Particulars	Quarter ended 31 December 2023 (Unaudited)	Nine Months ended 31 December 2023 (Unaudited)	Quarter ended 31 December 2022 (Unaudited)
a	Revenue from operations	7,171.359	21,502.891	8,065.602
b	Net profit for the period after tax	715.967	2,048.994	556.776
c	Total comprehensive income for the period [comprising profit for the period (after tax) and other comprehensive income (after tax)]	716.463	2,020.548	559.548
d	Earnings per share (of Rs. 2/- each)			
	1. Basic (not annualised)	3.90	11.15	3.03
	2. Diluted (not annualised)	3.90	11.15	3.03

- The above is an extract of the detailed format of Financial Results for the quarter and nine months ended on 31st December 2023 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 and SEBI circular no. CIR/CFD/FAC/62/2016 dated 5th July 2016. The full format of the Financial Results is available on the Stock Exchange websites at www.nseindia.com and www.bseindia.com and on the Company's website at www.praj.net

SHISHIR JOSHIPURA
CEO AND MANAGING DIRECTOR
DIN: 00574970Place : Pune
Date : 1 February 2024**SUZLON FINANCIAL RESULT Q3 FY24****STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS
FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2023**

(₹ In crores)

Particulars	Quarter ended		Nine months ended	Year ended
	December 31, 2023	December 31, 2022	December 31, 2023	March 31, 2023
	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1 Total income from operations	1,569.71	1,464.15	4,360.08	5,990.16
2 Profit/(loss) before exceptional items and tax	203.13	77.59	433.44	171.11
3 Profit/(loss) before tax	203.13	77.59	406.82	2,891.71
4 Net profit/(loss) after tax, and share in profit/(loss) of associate and joint ventures	203.04	78.28	406.23	2,887.29
5 Total comprehensive income/(loss)	203.20	69.80	441.71	2,852.41
6 Paid up equity share capital	2,719.12	2,254.62	2,719.12	2,454.40
7 Earnings/(loss) per equity share (EPS) before exceptional items (*not annualised)				
- Basic (₹)	*0.15	*0.07	*0.33	0.12
- Diluted (₹)	*0.15	*0.07	*0.33	0.12
8 Earnings/(loss) per equity share (EPS) after exceptional items (*not annualised)				
- Basic (₹)	*0.15	*0.07	*0.31	2.64
- Diluted (₹)	*0.15	*0.07	*0.31	2.64

**STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR
THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2023**

(₹ In crores)

Particulars	Quarter ended		Nine months ended	Year ended
	December 31, 2023	December 31, 2022	December 31, 2023	March 31, 2023
	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1 Total income from operations	955.08	958.12	2,579.63	3,782.66
2 Profit/(loss) before exceptional items and tax	24.17	(88.24)	(0.41)	(379.32)
3 Profit/(loss) before tax	24.17	(88.24)	18.94	2,162.76
4 Profit/(loss) after tax	24.17	(88.24)	18.94	2,162.76
5 Total comprehensive income/(loss)	23.74	(91.36)	18.39	2,157.05
6 Paid up equity share capital	2,719.12	2,254.62	2,719.12	2,454.40
7 Earnings/(loss) per equity share (EPS) before exceptional items (*not annualised)				
- Basic (₹)	*0.02	*0.08	*0.00	(0.35)
- Diluted (₹)	*0.02	*0.08	*0.00	(0.35)
8 Earnings/(loss) per equity share (EPS) after exceptional items (*not annualised)				
- Basic (₹)	*0.02	*0.08	*0.01	2.01
- Diluted (₹)	*0.02	*0.08	*0.01	2.01

Notes:

- The above results have been reviewed by the Audit Committee at its meeting held on January 30, 2024 and approved by the Board of Directors at its meeting held on January 31, 2024. The statutory auditors of the Company have carried out a limited review of the above results for the quarter and nine months ended December 31, 2023.

The above is an extract of the detailed format of financial results for the quarter and nine months ended December 31, 2023, filed with the stock exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the standalone and consolidated financial results for the quarter and nine months ended December 31, 2023 are available on the website of the Company, www.suzlon.com and website of the Stock Exchanges, www.bseindia.com and www.nseindia.com.

For Suzlon Energy Limited

Vinod R.Tanti
Chairman & Managing Director
DIN No: 00002266Place: Pune
Date: January 31, 2024Registered Office:
Suzlon Energy Limited
[CIN: L40100GJ1995PLC025447]Regd. Office: "Suzlon", 5, Shrimali Society, Near Shri Krishna Complex, Navrangpura, Ahmedabad-380009
Tel: +91 79 6604 5000
website: www.suzlon.com; email id: investors@suzlon.com~20.5 GW* of installations | presence in 17 countries | Largest product portfolios | R&D across the Netherlands, India, Germany and Denmark
Leading global renewable energy player offering end-to-end solutions. To know more visit us at: www.suzlon.com | Join us on

*Global installations of Suzlon manufactured wind turbine generators. Data as on 31st December 2023

SUZLON
POWERING A GREENER TOMORROW

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Bidders/ Applicants should ensure that DP ID, PAN, Client ID and UPI ID (for UPI Bidders bidding through the UPI Mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/ Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for UPI Bidders bidding through the UPI Mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorised the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders'/Applicants' sole risk. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 read with press release dated June 25, 2021 and September 17, 2021, read with press release dated September 17, 2021. CBDT circular no. 7 of 2022, dated March 30, 2022, read with press release dated March 28, 2023.

Contents of the Memorandum of Association of our Company as regards its objects: For information on the main objects of our Company, please see the section *"History and Certain Corporate Matters"* on page 243, of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, please see the section titled *"Material Contracts and Documents for Inspection"* on page 428 of the RHP.

Liability of the members of our Company: Limited by shares

Amount of share capital of our Company and Capital structure: As on the date of the RHP, the authorised share capital of the Company is ₹ 500,000,000 divided into 50,000,000 Equity Shares of face value ₹ 10 each. The issued, subscribed and paid-up share capital of the Company is ₹ 354,271,360 divided into 35,427,136 Equity Shares of face value ₹ 10 each. For details, please see the section titled *"Capital Structure"* on page 93 of the RHP.

Names of signatories to the Memorandum of Association of our Company and the number of Equity Shares subscribed by them: The initial signatories to the Memorandum of Association of our Company are Amrik Singh Pooni, Amarjit Singh Samra, Sarvajit Singh Samra, K.K Sardana, Brig. Swarn Singh Saini, Sarvjit Singh Dhillon, Mohinder Singh and Amardeep Singh Samra. For details of the share capital history and capital structure of our Company, please see the section titled *"Capital Structure"* on page

93 of the RHP.

Listing: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on BSE Limited (**"BSE"**) and National Stock Exchange of India Limited (**"NSE"**), and together with BSE, the **"Stock Exchanges"**). Our Bank has received 'in-principle' approvals from BSE and NSE for the listing of the Equity Shares pursuant to letters each dated December 8, 2023 respectively. For the purposes of the Offer, the Designated Stock Exchange shall be BSE Limited. A signed copy of the Red Herring Prospectus and the Prospectus shall be delivered to the RoC in accordance with Sections 26(4) and 32 of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/ Offer Closing Date, see *"Material Contracts and Documents for Inspection"* on page 428 of the RHP.

Disclaimer Clause of the Securities and Exchange Board of India ("SEBI"): SEBI only gives its observations on the offer documents and this does not constitute approval of either the Offer or the specified securities or the offer document. The investors are advised to refer to page 378 of the RHP for the full text of the disclaimer clause of SEBI.

Disclaimer Clause of NSE : It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 379 of the RHP for the full text of the disclaimer clause of NSE.

Disclaimer Clause of BSE (Designated Stock Exchange) : It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the RHP has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to page 378 of the RHP for the full text of the disclaimer clause of BSE.

General Risk: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Bank and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to *"Risk Factors"* on page 27 of the RHP.

BOOK RUNNING LEAD MANAGERS			REGISTRAR TO THE OFFER	Company Secretary and Compliance Officer
				
Nuvama Wealth Management Limited (Formerly known as <i>Edelweiss Securities Limited</i>)* 801 - 804, Wing A, Building No 3, Inspire BKC, G Block Bandra Kurla Complex, Bandra East, Mumbai - 400 051 Maharashtra, India Tel: +91 22 4009 4400 E-mail: capitalsfb.ipo@nuvama.com Investor grievance email: customerservice.mb@nuvama.com Contact Person: Manish Tejwani Website: www.nuvama.com SEBI registration no: INM000013004	DAM Capital Advisors Limited One BKC, Tower C, 15 th Floor, Unit No. 1511 Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 Maharashtra, India Tel: +91 22 4202 2500 E-mail: capitalsfb.ipo@damcapital.in Website: www.damcapital.in Investor Grievance ID: complaint@damcapital.in Contact Person: Chandresh Sharma/ Akshay Bhandari SEBI Registration Number: MB/INM000011336	Equirus Capital Private Limited 1201, C Wing, Marathon Futurex, N.M. Joshi Marg, Lower Parel Mumbai - 400 013, Maharashtra, India Tel: +91 22 4332 0734 E-mail: capitalsfb.ipo@equirus.com Website: www.equirus.com Investor Grievance ID: investorsgrievance@equirus.com Contact Person: Mrunal Jadhav SEBI Registration Number: INM000011286	Link Intime India Private Limited C-101, 1 st Floor, 247 Park, Lal Bahadur Shastri Marg Vikhroli (West), Mumbai - 400 083, Maharashtra, India Tel: +91 810 811 4949 E-mail: capitalsfb.ipo@linkintime.co.in Website: www.linkintime.co.in Investor Grievance ID: capitalsfb.ipo@linkintime.co.in Contact Person: Shanti GopalKrishnan SEBI Registration Number: INR000004058	Amit Sharma MIDAS Corporate Park, 3 rd Floor, 37, G.T. Road, Jalandhar 144 001, Punjab, India. E-mail: cs@capitalbank.co.in; Tel: +91 181 5051111/2222

*Pursuant to order passed by Hon'ble National Company Law Tribunal, Mumbai Bench dated April 27, 2023, the merchant banking business of Edelweiss Financial Services Limited has demerged and now transferred to Nuvama Wealth Management Limited and therefore the said merchant banking business is part of Nuvama Wealth Management Limited.

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the section titled *"Risk Factors"* on page 27 of the RHP, before applying in the Offer. A copy of the RHP shall be available on website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, and on the website of the Bank at www.capitalbank.co.in and on the websites of the BRLMs i.e. Nuvama Wealth Management Limited (Formerly known as *Edelweiss Securities Limited*), DAM Capital Advisors Limited and Equirus Capital Private Limited at www.nuvama.com, www.damcapital.in and www.equirus.com, respectively.

Availability of the Abridged Prospectus: A copy of the abridged prospectus shall be available on the website of the Bank, the BRLMs and the Registrar to the Offer at www.capitalbank.co.in, www.nuvama.com, www.damcapital.in, www.equirus.com and www.linkintime.co.in, respectively.

AVAILABILITY OF BID CUM APPLICATION FORMS: Bid cum Application Forms can be obtained from the Registered Office of the Company **CAPITAL SMALL FINANCE BANK LIMITED**, Tel: +91 181 5051111/2222; **The BRLMs : Nuvama Wealth Management Limited** (Formerly known as *Edelweiss Securities Limited*), Tel: +91 22 4009 4400; **DAM Capital Advisors Limited**, Tel: +91 22 4202 2500 and **Equirus Capital Private Limited**, Tel: +91 22 4332 0734; **Syndicate Members: Sharekhan Limited**, Tel: +91 22 6750 2000; **Nuvama Wealth Management Limited** (Formerly known as *Edelweiss Securities Limited*), Tel: +91 22 4009 4400 and **Equirus Securities Private Limited**, Tel: +91 22 4332 0600 and at the select locations of the Sub-syndicate Members (as given below), SCSBs, Registered Brokers, RTAs and CDPs participating in the Offer. ASBA Forms will also be available on the websites of BSE and NSE and the Designated Branches of SCSBs, the list of which is available at websites of the Stock Exchanges and SEBI.

Sub-Syndicate Members: Alankit assignments limited , Almondz Global Securities Limited, Anand Rathi Share & Stock Brokers Limited, ANS Pvt Limited, Asit C Mehta, Axis Capital Limited, Centrum Broking Limited, Finwizard Technology Pvt. Ltd., HDFC Securities Limited, ICICI Securities Limited, IDBI Capital Markets & Securities Ltd, IIFL Securities Ltd, JM Financial Services Limited, Keynote Capitals Limited, KJMC Capital Market Services Limited, Kotak Securities Limited, LKP Securities Limited, Motilal Oswal Financial Services Limited, Nirmal Bang Securities Pvt Limited, Prabhudas Lilladher Pvt Limited, Pravin Ratilal Share & Stock Brokers Limited, Religare Broking Limited, RR Equity Brokers Pvt Limited, SBICAP Securities Limited, SMC Global Securities Limited, Systematix Shares and Stocks India Ltd and Yes Securities (India) Limited

Escrow Collection Bank and Refund Bank : Axis Bank Limited

Public Offer Account Bank : HDFC Bank Limited

• **Sponsor Banks:** Axis Bank Limited and HDFC Bank Limited

UPI: UPI Bidders can also bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For **CAPITAL SMALL FINANCE BANK LIMITED**
On behalf of the Board of Directors

Sd/-

Amit Sharma

Company Secretary and Compliance Officer

Place: Jalandhar

Date: February 1, 2024

CAPITAL SMALL FINANCE BANK LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the RHP with RoC on February 1, 2024. The RHP shall be available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Bank at www.capitalbank.co.in and on the websites of the BRLMs i.e. Nuvama Wealth Management Limited (Formerly known as *Edelweiss Securities Limited*), DAM Capital Advisors Limited and Equirus Capital Private Limited at www.nuvama.com, www.damcapital.in and www.equirus.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled *"Risk Factors"* on page 27 of the RHP. Potential Bidders should not rely on the DRHP dated September 28, 2023 filed with SEBI for making any investment decision.

This announcement does not constitute an offer of Equity Shares for sale in any jurisdiction, including the United States, and the Equity Shares may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. Any public offering of the Equity Shares to be made in the United States will be made by means of a prospectus that may be obtained from the Bank and that will contain detailed information about the Bank and management, as well as financial statements. However, there will be no offering of the Equity Shares in the United States.

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SUZLON FINANCIAL RESULT Q3 FY24

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2023					(₹ In crores)
Particulars	Quarter ended		Nine months ended	Year ended	
	December 31, 2023	December 31, 2022	December 31, 2023	March 31, 2023	
	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	
1 Total income from operations	1,569.71	1,464.15	4,360.08	5,990.16	
2 Profit / (loss) before exceptional items and tax	203.13	77.59	433.44	171.11	
3 Profit / (loss) before tax	203.13	77.59	406.62	2,891.71	
4 Net profit / (loss) after tax, and share in profit / (loss) of associate and joint ventures	203.04	78.28	406.23	2,887.29	
5 Total comprehensive income / (loss)	203.20	69.30	441.71	2,852.41	
6 Paid up equity share capital	2,719.12	2,254.62	2,719.12	2,454.40	
7 Earnings / (loss) per equity share (EPS) before exceptional items (* not annualised)					
- Basic (₹)	*0.15	*0.07	*0.33	0.12	
- Diluted (₹)	*0.15	*0.07	*0.33	0.12	
8 Earnings / (loss) per equity share (EPS) after exceptional items (* not annualised)					
- Basic (₹)	*0.15	*0.07	*0.31	2.64	
- Diluted (₹)	*0.15	*0.07	*0.31	2.64	

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2023					(₹ In crores)
Particulars	Quarter ended		Nine months ended	Year ended	
	December 31, 2023	December 31, 2022	December 31, 2023	March 31, 2023	
	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	
1 Total income from operations	955.08	958.12	2,579.63	3,782.66	
2 Profit / (loss) before exceptional items and tax	24.17	(88.24)	(0.41)	(379.32)	
3 Profit / (loss) before tax	24.17	(88.24)	18.94	2,162.76	
4 Profit / (loss) after tax	24.17	(88.24)	18.94	2,162.76	
5 Total comprehensive income / (loss)	23.74	(91.36)	18.39	2,157.05	
6 Paid up equity share capital	2,719.12	2,254.62	2,719.12	2,454.40	
7 Earnings / (loss) per equity share (EPS) before exceptional items (* not annualised)					
- Basic (₹)	*0.02	*(0.08)	*(0.00)	(0.35)	
- Diluted (₹)	*0.02	*(0.08)	*(0.00)	(0.35)	
8 Earnings / (loss) per equity share (EPS) after exceptional items (* not annualised)					
- Basic (₹)	*0.02	*(0.08)	*0.01	2.01	
- Diluted (₹)	*0.02	*(0.08)	*0.01	2.01	

Note:

- The above results have been reviewed by the Audit Committee at its meeting held on January 30, 2024 and approved by the Board of Directors at its meeting held on January 31, 2024. The statutory auditors of the Company have carried out a limited review of the above results for the quarter and nine months ended December 31, 2023. The above is an extract of the detailed format of financial results for the quarter and nine months ended December 31, 2023, filed with the stock exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the standalone and consolidated financial results for the quarter and nine months ended December 31, 2023 are available on the website of the Company, www.suzlon.com and website of the Stock Exchanges, www.bseindia.com and www.nseindia.com.

For Suzlon Energy Limited

Vinod R.Tanti
Chairman & Managing Director
DIN No: 00002266

Place: Pune
Date : January 31, 2024

Registered Office:
Suzlon Energy Limited
[CIN: L40100GJ1995PLC025447]

Regd. Office: "Suzlon", 5, Shrimall Society, Near Shri Krishna Complex, Navrangpura, Ahmedabad-380009
Tel: +91.79.6604 5000
website: www.suzlon.com; email id: investors@suzlon.com

SUZLON
POWERING A GREENER TOMORROW

~20.5 GW* of installations | presence in 17 countries | Largest product portfolios | R&D across the Netherlands, India, Germany and Denmark
Leading global renewable energy player offering end-to-end solutions. To know more visit us at: www.suzlon.com | Join us on

*Global installations of Suzlon manufactured wind turbine generators. Data as on 31st December 2023

adani Capital

Adani Capital Private Limited

Regd Office: Adani House, 56 Shrimali Society, Navrangpura, Ahmedabad - 380009, Gujarat, India | Tel: +91 22 6241 1200
Fax: +91 22 2652 0650 | Website: www.adanicapital.in
CIN: U65990GJ2016PTC093692

Extract of Unaudited Financial Results for the Quarter Ended December 31, 2023

Sr. No.	Particulars	(₹ in millions)		
		Quarter Ended 31-Dec-23	Quarter Ended 31-Dec-22	Year Ended 31-Mar-23
		(Unaudited)	(Unaudited)	(Audited)
1	Total Income from Operations	1,514.91	1,372.21	5,135.06
2	Net Profit / (Loss) for the period (before tax, exceptional and / or extraordinary items)	277.26	358.52	1,217.75
3	Net Profit / (Loss) for the period before tax (after exceptional and / or extraordinary items)	277.26	358.52	1,217.75
4	Net Profit / (Loss) for the period after tax (after exceptional and / or extraordinary items)	207.26	272.92	906.79
5	Total Comprehensive Income for the period [Comprising of Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	206.83	272.60	905.08
6	Paid up Equity Share Capital	232.09	232.09	232.09
7	Reserves (Excluding Revaluation Reserves)	1,729.66	963.54	1,230.14
8	Securities Premium Account	4,819.58	4,819.58	4,819.58
9	Net Worth	6,781.32	6,015.21	6,281.81
10	Paid up Debt Capital / Outstanding Debt	26,737.90	23,072.96	22,601.32
11	Outstanding Redeemable Preference Shares	-	-	-
12	Debt Equity Ratio	3.94	3.84	3.60
13	Earnings per equity share			
	Basic (₹) (Not Annualized)	8.93	11.76	39.45
	Diluted (₹) (Not Annualized)	8.82	11.61	38.97
14	Capital Redemption Reserve	-	-	-
15	Debt Redemption Reserve	NA	NA	NA
16	Debt Service Coverage Ratio	NA	NA	NA
17	Interest Service Coverage Ratio	NA	NA	NA
18	Liquidity Coverage Ratio (%)	NA	NA	NA

Notes:

- The above is an extract of the detailed format of quarterly financial results filed with the stock exchanges under regulation 52 of the Listing and Other Disclosure Requirements Regulation. The full format of the quarterly financial results are available on the website of the Stock Exchange www.bseindia.com and on the Company's website www.adanicapital.in.
- For the other line items referred in regulation 52 (4) of the LODR Regulations, pertinent disclosures have been made to the Stock Exchange(s) (Bombay Stock Exchange) and can be accessed on the URL www.bseindia.com.
- The above financial results of the Company are reviewed and recommended by the Audit Committee and have been approved by the Board of Directors of the Company at their respective meetings held on February 01, 2024. The said financial results have also been subjected to a "Limited Review" by the statutory auditors Nangia & Co. LLP.
- Figures for the previous periods / year have been regrouped / reclassified wherever necessary to conform with the current period / year presentation.

For and on behalf of Board of Directors

Mr. Gaurav Gupta
Managing Director & CEO
DIN: 01669109

Date: February 01, 2024

Place: Mumbai